

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
YELLOW CORPORATION, <i>et al.</i> , ¹) Case No. 23-11069 (CTG)
)
Debtors.) (Jointly Administered)
)
) Re: Docket No. 518

**NOTICE OF FILING OF REVISED
REAL ESTATE STALKING HORSE ASSET PURCHASE AGREEMENT**

PLEASE TAKE NOTICE that on September 13, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I) Approving the Debtors’ Selection of a Real Estate Stalking Horse Bidder, (II) Approving Bid Protections in Connection Therewith, and (III) Granting Related Relief* [Docket No. 518] (the “Stalking Horse Motion”). Attached as Exhibit A to the Stalking Horse Motion was the Real Estate Stalking Horse APA (the “APA”).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Shortening the Notice and Objection Period for the Debtors’ Real Estate Stalking Horse Motion and (II) Granting Related Relief* [Docket No. 543] (the “Order Shortening Notice”) responses or objections to the Stalking Horse Motion were due on or before September 20, 2023, at 4:00 p.m. (ET) (the “Objection Deadline”) and a hearing was scheduled on September 22, 2023, at 9:30 a.m. (ET).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a revised version of the APA (the “Revised APA”) that addresses certain issues raised by the Official Committee of Unsecured Creditors (the “Committee”). Attached hereto as Exhibit B is a redline of changed pages of the Revised APA showing changes against the original APA filed with the Stalking Horse Motion.

Dated: September 20, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

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